

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2015						
To: Hong Kong Exchanges and C	Clearing Limited					
Name of Issuer N	atural Beauty Bio-Technolo	ogy Limited				
	2/02/2015	gy Emilieu				
I. Movements in Authorised Share	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>00157</u> I	Description : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	1,000,000,000 4,000,000 4,000,000	HK\$0.1	HK\$400,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	4,000,000,000	HK\$0.1	HK\$400,000,000			
(2) Stock code : N/A I	Description : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth <u>N/A</u>		<u>N/A</u>			
Increase/(decrease)	N/A		<u>N/A</u>			
Balance at close of the month	N/A		N/A			

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,	Preference	e Sharec
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Stock code : <u>N/A</u> Descr	ription: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

3. Other Classes of Shares

Stock code : N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month ($State\ currency$):

HK\$400,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,002,100,932	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month		N/A	<u>N/A</u>	N/A	
Balance at close of the month	2,002,100,932	N/A	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the
(dd/mm/yyyy) and —		Wovement dur	ing the month		_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on 13						
May 2011						
Date of grant:						
19 April 2013						
(other						
employees)						
(in accordance						
with						
announcement						
of the						
Company						
dated 8 April						
2013)						
Exercise price:						
HK\$0.99						
Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1.)						
(1.010 1.)						

For Main Board and GEM listed issuers

	For Main Board and GEM listed issuers					
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month	thereto	as at close of the month	
(dd/mm/yyyy) and class of shares	Constant	F	C 11 . 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option Scheme						
approved on 13 May 2011						
Date of grant: 10 May 2013						
(CEO) (in accordance						
with						
announcement of the						
of the Company						
dated 8 April						
2013) Exercise price:						
HK\$0.99						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Ni
(Note 1.)						
2.61						
3.Share Option Scheme						
approved on 13 May 2011						
Date of grant: 4 April 2014						
(employee and						
senior management)						
(in accordance						
with announcement						
of the						
Company dated 4 April						
2014)						
Exercise price: HK\$0.99						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Ni
(Note 1.)						

For Main Board and GEM listed issuers

					For Main Board and GE	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month	thereto	as at close of the month	
(dd/mm/yyyy) and -			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4.Share Option						
Scheme						
approved on 13						
May 2011						
Date of grant:						
2 December						
2014						
(employee and						
senior						
management)						
(in accordance						
with						
announcement						
of the						
Company dated 2						
December						
2014)						
Exercise price:						
HK\$0.99						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
Shares						
(Note 1.)						
			F . 1 A . (O 1)		>7'1	
]	Total A. (Ordin	•		
			`	ence shares)		
			(Other class)	Nil	
Total funds raised dur		from exercise of				
options (State currenc	y)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value of nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
	•				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	_			
-					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable)		- -			
(dd/mm/yyyy)	(/ /) To	(Prefer	nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) Nil		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	monu	month		
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
-						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A		<u></u>				
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
_				nary shares) Nil		=
				ence shares) Nil		_
			(1	Other class) Nil		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
-	-	
	-	
shares (Note 1)		
Q N/A		
2. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		<u> </u>
3. N/A		
J. 17/1		
	-	
shares (Note 1)		· ·
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	•
(Other class)	Nil	<u>.</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
2	0 66	At maios State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
-			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
1			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares C		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend							
Class of shares Class of s	5.	Scrip dividend	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			
Cancellation date :						N/A	<u>N/A</u>
Cancellation date :							
Shares							
Class of shares	6.			(/ /)		
Class of shares ————————————————————————————————————				(/ /)	N/A	N/A
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (M/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N							
shares (dd/mm/yyyy) EGM approval date: (/ / /) M/A N/A Class of shares issuable ——— (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Graph of the currency of the currenc							
8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.			(/ /)		
Class of shares issuable				(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			(00,11111,7,7,7,7			N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue					
				(/ /)		
			3333/			N/A	N/A

			F	or Main	Boar	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary seference seference seference	hare	s) Nil	- - -
To	otal increase / (decreas	se) in ordinary shares during	g the month (i.e. Total of A to E	E):	`	1) Nil 2) Nil	
To	otal increase / (decreas	se) in preference shares duri	ing the month (i.e. Total of A to	E):		Nil	
To	otal increase / (decreas	se) in other classes of shares	s during the month (i.e. Total or	f A to E):		Nil	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	For Main Board and GEM listed issuers
Submitted by: _	HO Siu Pik	<u></u>
Title:	Company Secretary	
(Directo	or, Secretary or other duly authorised officer)	
Notes :		
1. State th	he class of shares (e.g. ordinary, preference or oth	ner).

If there is insufficient space, please append the prescribed continuation sheet.

2.